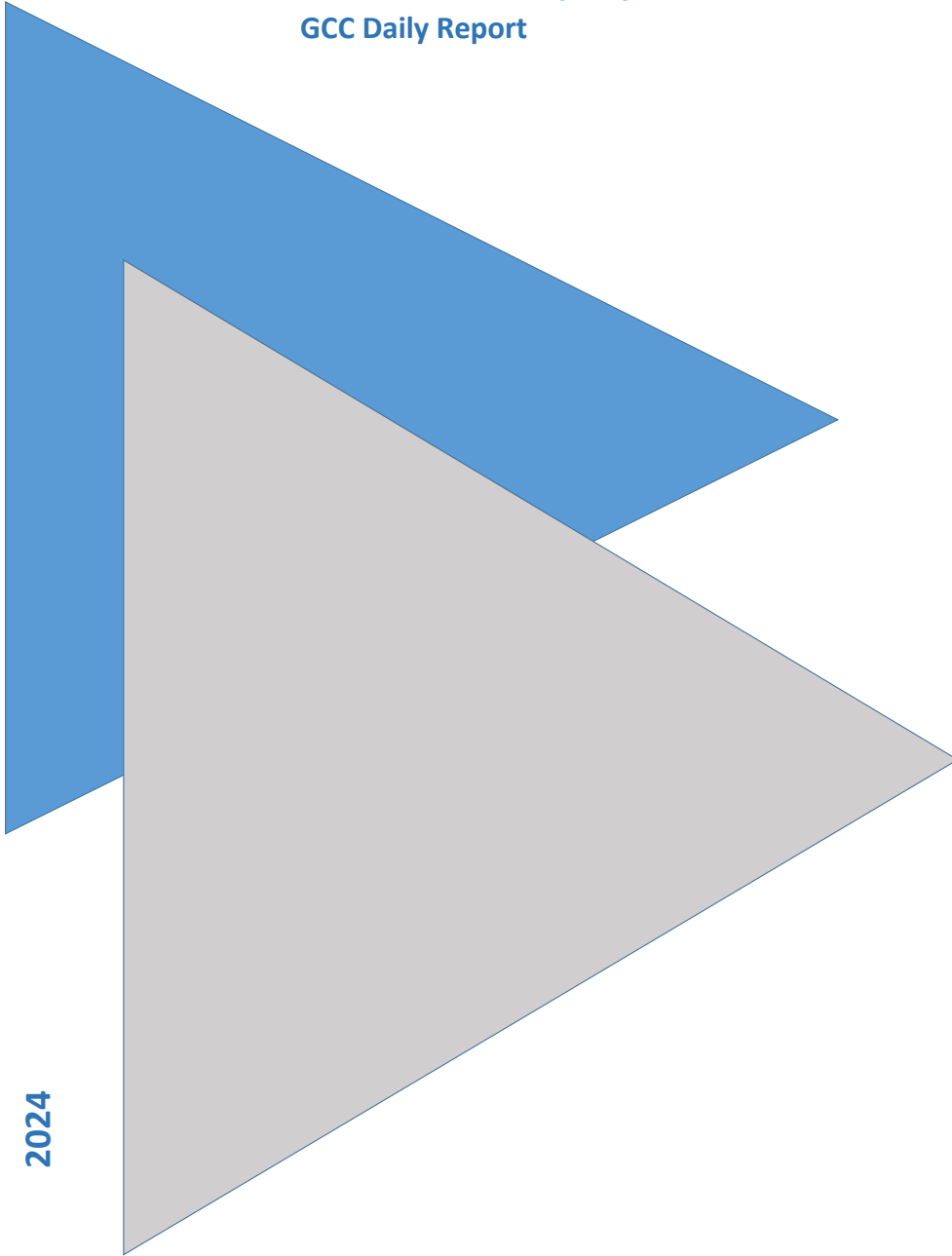


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

29/05/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,464.61	(0.1)	9.3	21.7	20.6	3.4	2.9	1.83%
MSCI Emerging Markets Index	1,088.01	(0.2)	6.3	15.5	15.0	1.7	1.7	2.70%
MSCI FM FRONTIER MARKETS	531.64	0.7	4.9	11.5	12.8	1.6	1.8	4.02%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	488.20	(0.6)	(8.1)	9.7	14.3	1.5	1.7	4.95%
Muscat Stock Exchange MSX 30 Index	4,828.19	(0.0)	7.0	12.9	11.9	1.0	0.8	5.49%
Tadawul All Share Index	11,695.27	0.3	(2.3)	20.2	22.2	2.3	2.3	3.54%
Dubai Financial Market General Index	3,956.48	(0.8)	(2.5)	7.8	12.0	1.2	1.0	6.07%
FTSE ADX GENERAL INDEX	8,747.96	0.1	(8.7)	17.5	21.0	2.6	2.2	2.23%
Qatar Exchange Index	9,275.73	(1.1)	(14.4)	10.6	14.6	1.2	1.5	5.14%
Bahrain Bourse All Share Index	2,035.07	0.7	3.2	7.7	11.3	0.8	0.9	8.26%
Boursa Kuwait All Share Price Return Ir	7,067.37	0.1	3.7	14.0	20.1	1.7	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	566.28	(0.1)	7.1	17.3	16.9	1.8	1.7	2.62%
MSCI AC Asia Ex. Japan Index	696.71	(0.1)	8.6	17.0	16.6	1.7	1.6	0.00%
Nikkei 225	38,556.87	(0.8)	15.2	26.7	25.2	2.1	1.9	1.69%
S&P/ASX 200	7,665.63	(1.3)	1.0	19.6	19.1	2.3	2.2	3.83%
Hang Seng Index	18,477.01	(1.8)	8.4	10.6	11.1	1.1	1.1	4.03%
NSE Nifty 50 Index	22,706.00	(0.8)	4.5	22.6	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	173.92	(0.6)	8.3	15.8	16.4	2.1	1.9	3.22%
MSCI Emerging Markets Europe Index	135.74	(0.6)	15.7	7.9	7.0	1.3	1.0	4.10%
FTSE 100 Index	8,225.51	(0.3)	6.4	14.8	14.4	1.9	1.7	3.85%
Deutsche Boerse AG German Stock Inc	18,554.69	(0.7)	10.8	16.5	15.7	1.7	1.6	2.97%
CAC 40	7,986.72	(0.9)	5.9	14.0	16.7	2.0	1.8	3.09%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,248.20	(0.0)	10.6	24.7	22.9	4.6	3.9	1.40%
S&P 500 INDEX	5,306.04	0.0	11.2	24.7	22.7	4.8	4.1	1.35%
Dow Jones Industrial Average	38,852.86	(0.6)	3.1	22.8	20.1	5.1	4.5	1.86%
NASDAQ Composite Index	17,019.88	0.6	13.4	41.1	37.1	6.6	5.6	0.71%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	592.44	1.8	10.6	-28%	160%
Gold Spot \$/Oz	2,344.67	-0.7	13.7	-3%	123%
BRENT CRUDE FUTR Jul24	84.89	0.8	11.1	-7%	89%
Generic 1st'OQA' Future	85.00	-0.2	11.4	-32%	360%
LME COPPER 3MO (\$)	10,501.50	1.7	22.7	-4%	142%
SILVER SPOT \$/OZ	31.99	-0.3	34.5	0%	167%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,828.19							
Change	-0.95	-0.02%						
Previous Close	4,829.15		Financial Sector	7,956.57	7,936.89	0.25%	2.49%	7.63%
Open	4,826.23		Industry Sector	5,928.55	5,919.51	0.15%	1.23%	8.28%
Day's High	4,833.44		Services Sector	1,817.67	1,797.20	1.14%	-0.87%	16.10%
Day's Low	4,807.94		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	6.96%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	11,695.27		Tadawul Banks	11,159.33	11,008.39	1.37%	-1.29%	-6.24%
Change	35.33	0.30%	Tadawul Energy	5,498.19	5,515.76	-0.32%	-2.61%	-3.36%
Previous Close	11,659.94		Tadawul Utilities	15,073.95	15,294.06	-1.44%	-5.98%	8.03%
Open	11,674.82		Tadawul Telecom	7,293.17	7,275.63	0.24%	-2.45%	-4.26%
Day's High	11,703.09		Tadawul Insurance	10,208.90	10,161.16	0.47%	-0.22%	-5.06%
Day's Low	11,594.35		Tadawul Retailing	7,564.56	7,573.71	-0.12%	-1.79%	-7.93%
YTD Change	-2.27%		Tadawul Food & Beverages	5,720.17	5,717.14	0.05%	-2.48%	-9.93%
Volume Mn	208,462.40		Tadawul Media	27,012.65	26,631.80	1.43%	-2.36%	-11.78%
Value Traded Mn	5,347.91		Tadawul Materials	5,818.21	5,824.58	-0.11%	-3.25%	-8.78%
Traded / Listed Stocks	234	228	Tadawul Capital Goods	11,833.27	11,840.32	-0.06%	-6.02%	-1.92%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
AL-BAHA DEVELOPMENT & INVEST	0.14	7.69%	#N/A Requesting Data...	V/A Requesting Data	-3.12%	AL-BAHA DEVELOPMI	0.14	9369.84
THE SAUDI NATIONAL BANK	34.55	4.70%	NATIONAL CO FOR GLASS IN/THE	41.70	-2.80%	ANAAM INTERNATIO	1.07	8873.46
#N/A Requesting Data...	I/A Requesting Data	3.94%	#N/A Requesting Data...	V/A Requesting Data	-2.70%	TOURISM ENTERPRIS	0.82	6304.63
#N/A Requesting Data...	I/A Requesting Data	3.89%	#N/A Requesting Data...	V/A Requesting Data	-2.62%	THE SAUDI NATIONAL	34.55	5899.21
AYYAN INVESTMENT CO	20.76	3.80%	#N/A Requesting Data...	V/A Requesting Data	-2.14%	ALJAZIRA TAKAFUL T	18.08	4757.62

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,956.48							
Change	-30.41	-0.76%						
Previous Close	3,986.89		Real Estate & Construction	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Open	3,988.58		Banking	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Investment and Financial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's High	3,995.76		Insurance	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Day's Low	3,955.80		Consumer Staples	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
YTD Change	-0.03		Services	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
			Industrial	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Volume Mn	87,644.34		Telecommunication	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Value Traded Mn	282.73		Transportation	#N/A	#N/A	#VALUE!	#VALUE!	#VALUE!
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	1.34%	DRAKE & SCULL INTERNATIONAL	0.31	-16.22%	DRAKE & SCULL INTEI	0.31	905,804.53
-	-	-	UNION PROPERTIES PJSC	0.363	-4.47%	UNION PROPERTIES F	0.36	22,356.99
-	-	-	EMAAR PROPERTIES PJSC	7.51	-2.97%	DEYAAR DEVELOPME	0.72	8,047.68
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-1.67%	EMAAR PROPERTIES I	7.51	7,794.39
-	-	-	AIR ARABIA PJSC	2.37	-1.66%	DUBAI ELECTRICITY &	2.27	3,748.95

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	8,747.96							
Change	5.74	0.07%						
Previous Close	8,742.22		Financial	15,790.29	15,750.41	0.25%	-0.27%	-1.37%
Open	8,742.22		Telecommunication	3,814.54	3,738.78	2.03%	-0.51%	-9.82%
Day's High	8,768.79		Consumer Services	12,119.41	12,104.12	0.13%	-1.90%	4.82%
Day's Low	8,709.10		Basic Material	4,470.33	4,459.91	0.23%	-0.46%	-6.86%
YTD Change	-8.66%		Industrials	2,326.45	2,385.07	-2.46%	-7.56%	-16.13%
			Utilities	10,210.64	10,290.10	-0.77%	0.00%	-7.89%
Volume Mn	240,582.46		Energy	1,911.61	1,934.26	-1.17%	-3.60%	-2.11%
Value Traded Mn	1,076.86		Health Care	2,643.10	2,620.08	0.88%	-0.32%	-10.08%
Traded / Listed Stocks	72	84	Real Estate	8,357.96	8,462.33	-1.23%	-3.46%	-0.17%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	6.36%	NATIONAL MARINE DREDGING CO	22.9	-6.53%	ESHRAQ INVESTMEN	0.30	23970.09
RAS AL KHAIMA POULTRY	1.66	5.73%	#N/A Requesting Data...	√/A Requesting Data	-3.87%	MULTIPLY GROUP	1.95	13202.69
FIRST ABU DHABI BANK PJSC	11.84	2.25%	ESG EMIRATES STALLIONS GROU	10	-3.47%	ALDAR PROPERTIES P	5.50	11424.92
#N/A Requesting Data...	√/A Requesting Data	2.17%	ALPHA DHABI HOLDING PJSC	10.64	-3.27%	ADNOC DRILLING CO	3.97	11196.79
ESHRAQ INVESTMENTS PJSC	0.298	1.02%	#N/A Requesting Data...	√/A Requesting Data	-3.20%	ABU DHABI NATIONA	0.59	10182.54

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,275.73							
Change	-101.15	-1.08%	Total Return	20,863.00	21,090.51	-1.08%	-3.00%	-4.64%
Previous Close	9376.88		Rayan Islamic	4,456.84	4,513.97	-1.27%	-2.94%	-4.47%
Open	9376.88		All Share	3,248.32	3,280.79	-0.99%	-2.97%	-4.72%
Day's High	9392.56		Banks & Finance	3,803.21	3,843.64	-1.05%	-3.41%	-5.95%
Day's Low	9263.66		Industrials	3,865.00	3,907.12	-1.08%	-2.33%	-5.44%
YTD Change	-0.143565		Transportation	4,940.62	4,993.08	-1.05%	-2.78%	0.22%
Volume Mn	132.286		Real Estate	1,598.39	1,630.26	-1.95%	-4.90%	2.76%
Value Traded Mn	389.5721		Insurance	2,216.83	2,252.53	-1.58%	-2.67%	-8.04%
Traded / Listed Stocks	20	51	Telecommunications	1,479.29	1,494.53	-1.02%	-2.60%	-7.41%
			Consumer Goods	7,305.52	7,261.47	0.61%	-1.49%	0.05%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	1/A Requesting Data	1.59%	QATAR GERMAN CO FOR MEDICAL	1.74	-5.81%	QATAR ALUMINUM I	1.38	19467.36
#N/A Requesting Data...	1/A Requesting Data	1.21%	#N/A Requesting Data...	1/A Requesting Data	-4.07%	QATAR GERMAN CO I	1.74	12294.57
#N/A Requesting Data...	1/A Requesting Data	0.86%	#N/A Requesting Data...	1/A Requesting Data	-4.05%	MASRAF AL RAYAN	2.36	10687.09
#N/A Requesting Data...	1/A Requesting Data	0.39%	UNITED DEVELOPMENT CO	1.16	-3.43%	UNITED DEVELOPEMEI	1.16	9517.48
#N/A Requesting Data...	1/A Requesting Data	0.36%	#N/A Requesting Data...	1/A Requesting Data	-3.19%	COMMERCIAL BANK I	3.81	6165.76

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,035.07							
Change	13.49	0.67%	MSCI Bahrain	155.69	157.65	-1.24%	-0.71%	-1.17%
Previous Close	2,021.58		MSCI Bahrain Domestic Islamic	58.83	60.06	-2.06%	-1.20%	-2.35%
Open	2,021.58		MSCI Bahrain Net TR USD	419.97	425.26	-1.24%	-0.70%	-1.16%
Day's High	2035.070							
Day's Low	2021.580							
YTD Change	3.22%							
Volume Mn	6,931.31							
Value Traded Mn	0.964							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
APM TERMINALS BAHRAIN BSC	1.24	2.92%	UNITED GULF INVESTMENT CORP	#N/A N/A	-1.10%	AL SALAM BANK BSC	0.22	446.97
#N/A Requesting Data...	#N/A Requesting D.	1.82%	NATIONAL BANK OF BAHRAIN BSC	0.55	-1.10%	ARAB BANKING CORP	0.33	150.00
AL SALAM BANK BSC	0.22	1.36%	BAHRAIN TELECOM CO	#N/A N/A	-1.10%	SEEF PROPERTIES	0.13	90.00
ALUMINIUM BAHRAIN BSC	1.21	0.42%	ARAB BANKING CORP BSC-\$US	0.33	-1.10%	NATIONAL BANK OF I	0.55	70.00
BBK BSC	0.51	0.20%	AL BARAKA GROUP B.S.C	#N/A N/A	-1.10%	BBK BSC	0.51	62.34

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,067.37							
Change	9.08	0.13%	Industrials	740.95	734.86	0.83%	-3.56%	-18.39%
Previous Close	7,058.29		Banks	1,750.25	1,746.82	0.20%	1.12%	6.24%
Open	7,069.29		Consumer Service	866.51	891.50	-2.80%	4.03%	31.57%
			Technology	1,709.62	1,702.35	0.43%	-10.31%	195.60%
Day's High	7,074.43		Real Estate	1,328.49	1,323.11	0.41%	3.32%	9.53%
Day's Low	7,037.12		Financial Services	1,360.25	1,361.58	-0.10%	2.02%	12.21%
YTD Change	3.67%		Telecom	987.62	987.40	0.02%	-5.38%	-10.63%
			Health Care	445.90	445.90	0.00%	-8.49%	-7.52%
Volume Mn	0.17		Insurance	2,486.07	2,481.69	0.18%	-0.04%	8.43%
Value Traded Mn	44.98		Basic Materials	833.83	832.67	0.14%	-2.43%	11.78%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Requesting Data...	∕A Requesting Data	4.22%	UNICAP INVESTMENT AND FINANC	137.00	-9.27%	KUWAIT FINANCE HO	735.00	13320.80
AL-EID FOOD KSC	205.00	4.06%	#N/A Requesting Data...	∕A Requesting Data	-5.00%	ARZAN FINANCIAL GF	193.00	10896.38
GULF INVESTMENT HOUSE KSC	384.00	3.50%	KUWAIT NATIONAL CINEMA CO	1307.00	-4.95%	MANAZEL HOLDING	35.10	9701.59
#N/A Requesting Data...	∕A Requesting Data	3.45%	#N/A Requesting Data...	∕A Requesting Data	-4.90%	JIYAD HOLDING CO K	19.40	8408.69
#N/A Requesting Data...	∕A Requesting Data	3.33%	#N/A Requesting Data...	∕A Requesting Data	-4.54%	KUWAIT PROJECTS H	121.00	8221.39

Source: FSC